

Key figures mid-year 2006

Key figures – mid-year

CHF million	2006	2005	% change
Order intake	983.1	891.9	+10.2%
Net sales	1 039.5	984.5	+5.6%
Order book	471.9	429.0	+10.0%
Operating result before depreciation and amortization (EBITDA)	81.5	80.4	+1.4%
as % of net sales	7.8%	8.2%	
Operating result (EBIT)	56.2	55.4	+1.4%
as % of net sales	5.4%	5.6%	
Net result	38.1	38.8	-1.8%
as % of net sales	3.7%	3.9%	

Order intake – mid-year

CHF million	2006	2005	% change
Kuhn Group	334.4	319.7	+4.6%
Bucher Municipal	273.4	196.6	+39.1%
Bucher Process	77.4	84.5	-8.4%
Bucher Hydraulics	154.7	138.3	+11.9%
Emhart Glass	143.1	147.3	-2.9%
Bucher Industries	983.1	891.9	+10.2%

Net sales – mid-year

CHF million	2006	2005	% change
Kuhn Group	450.8	446.5	+1.0%
Bucher Municipal	254.8	189.0	+34.8%
Bucher Process	56.9	57.2	-0.6%
Bucher Hydraulics	151.7	139.3	+8.9%
Emhart Glass	130.3	152.4	-14.5%
Bucher Industries	1 039.5	984.5	+5.6%

Order book – mid-year

CHF million	2006	2005	% change
Kuhn Group	67.0	72.5	-7.6%
Bucher Municipal	146.3	113.6	+28.8%
Bucher Process	48.4	49.3	-1.8%
Bucher Hydraulics	51.4	48.4	+6.2%
Emhart Glass	158.8	144.6	+9.8%
Bucher Industries	471.9	429.0	+10.0%

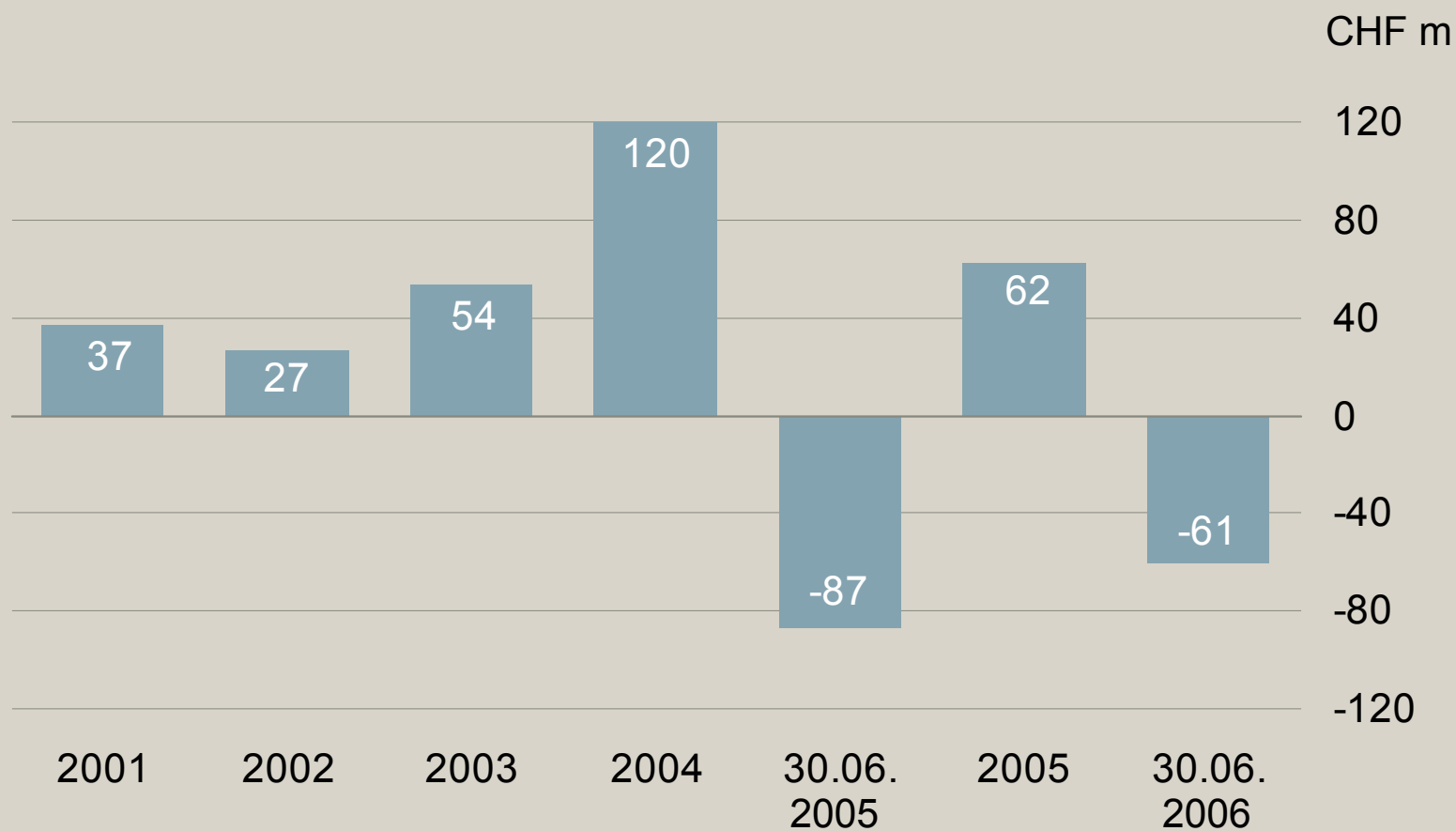
Result by divisions – mid-year

CHF million	2006		2005	
	EBIT	EBIT-Margin	EBIT	EBIT-Margin
Kuhn Group	24.6	5.5%	37.8	8.5%
Bucher Municipal	14.6	5.7%	6.6	3.5%
Bucher Process	2.0	3.5%	1.2	2.1%
Bucher Hydraulics	16.2	10.7%	15.1	10.8%
Emhart Glass	6.5	5.0%	2.5	1.6%
Other / consolidation	-7.7		-7.8	
Bucher Industries	56.2	5.4%	55.4	5.6%

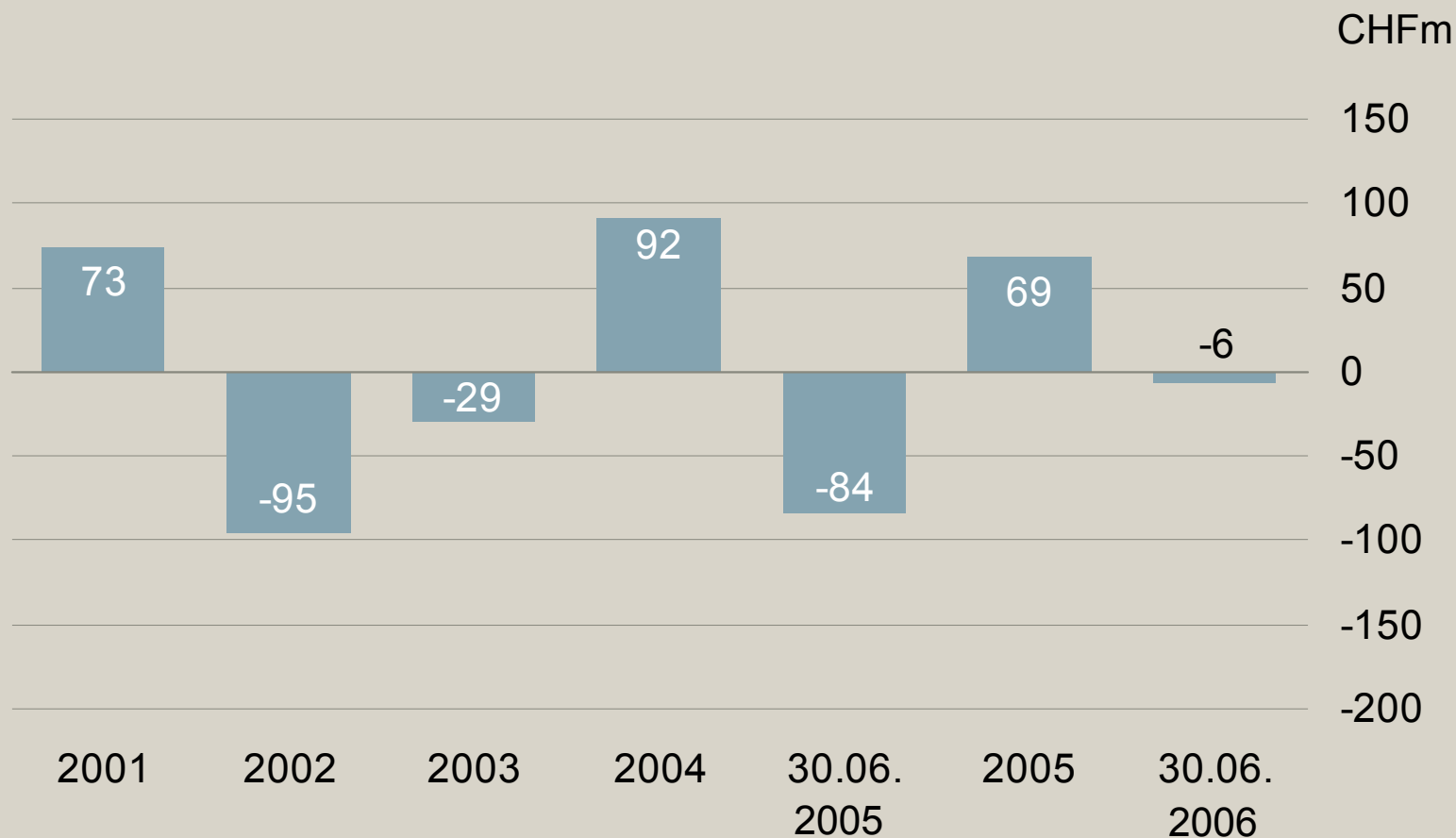
Consolidated income statement – mid-year

CHF million	2005	2004	% change
Operating result (EBITDA)	81.5	80.4	+1.4%
Depreciation and amortization	-25.3	-25.0	+1.2%
Operating result (EBIT)	56.2	55.4	+1.4%
Financial result	3.0	5.0	-40%
Income taxes	-21.1	-21.6	-2.3%
Net result	38.1	38.8	-1.8%
Earnings per share in CHF	3.84	3.96	-3%

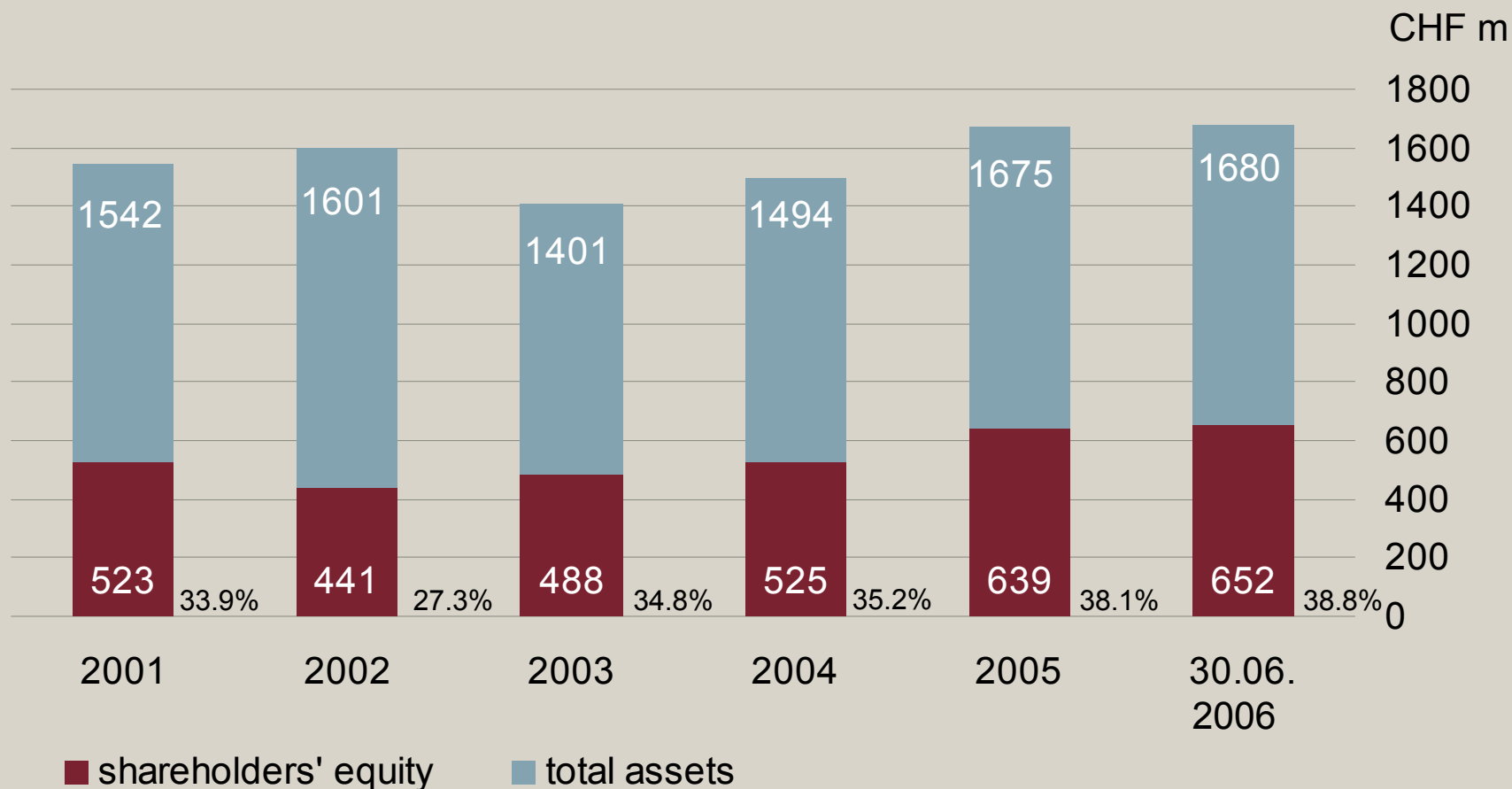
Operating free cash flow



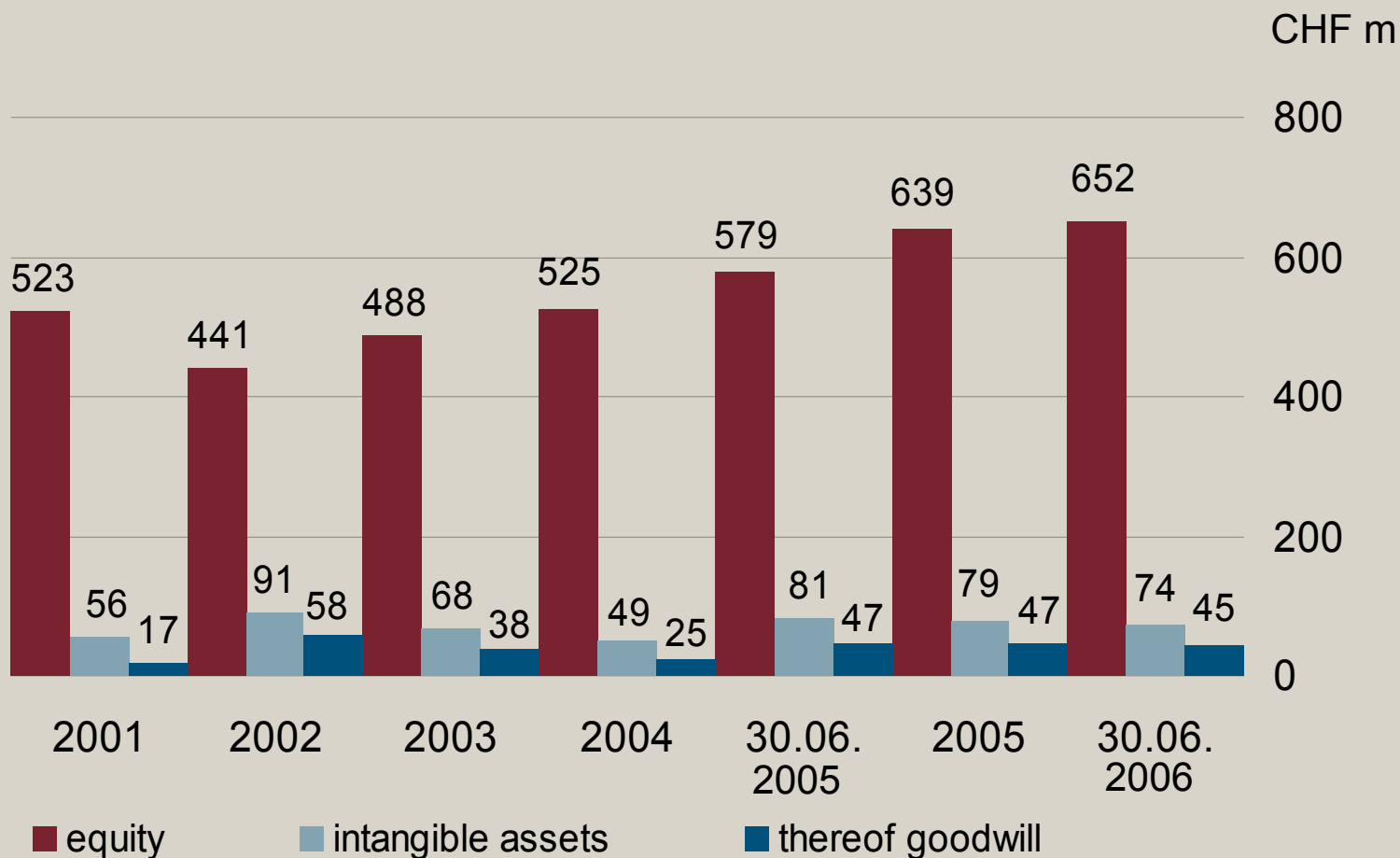
Net cash / net debt



Shareholders' equity and total assets



Shareholders' equity / intangible assets



Shareholders' equity and market capitalization

